



ADVANCING YUKON'S MACMILLAN PASS ZINC-LEAD-SILVER PROJECT

COMPANY OVERVIEW

Fireweed Zinc Ltd. ("Fireweed") is a Vancouver based junior resource company working to advance the Macmillan Pass Zinc-Lead-Silver project located in Yukon Territory, Canada. The project contains two large SEDEX deposits called Tom and Jason in a large underexplored land package accessed by the North Canol road and located approximately 200km northeast of the community of Ross River, Yukon.

Fireweed is recently listed on the TSX Venture Exchange through a \$4M IPO and now trades under the symbol TSX:-FWZ.

HISTORY

The Tom deposit was discovered in 1951 by Hudbay Minerals Inc followed by the discovery of the Jason deposit by the Ogilvie JV in 1974. Extensive work delineated the substantial resources in the deposits and in 2007 Hudbay acquired the Jason deposit uniting the projects. In December 2016 Fireweed signed the definitive option agreement with Hudbay to acquire 100% of the Tom & Jason project.

SHARE STRUCTURE

Issued & Outstanding	17,753,970
Agent's Warrants*	403,000
Options	1,380,000
Performance Shares	4,000,000
Fully Diluted Shares*	23,536,970

*Excluding final share payment to Hudbay which is to represent 15% of shares fully diluted at time of issue

BOARD OF DIRECTORS

Brandon Macdonald - CEO

Mr. Macdonald is a Professional Geologist with a diverse experience base including exploration geology worldwide and investment banking. He has a long history of mining exploration work in Yukon, including zinc projects, and originally hails from Ross River, near the Tom Jason project site.

John Robins - Exec Chairman

Mr. Robins has over 35 years of experience as an independent geologist and entrepreneur. Most recently he was Founder, Executive Chairman & Director of Kaminak Gold Corporation which discovered the Coffee Gold Deposits in Yukon and sold to Goldcorp for \$520 million.

George Gorzynski - Exec VP

Richard Hajdukiewicz

Dan Rogness

Adrian Rothwell

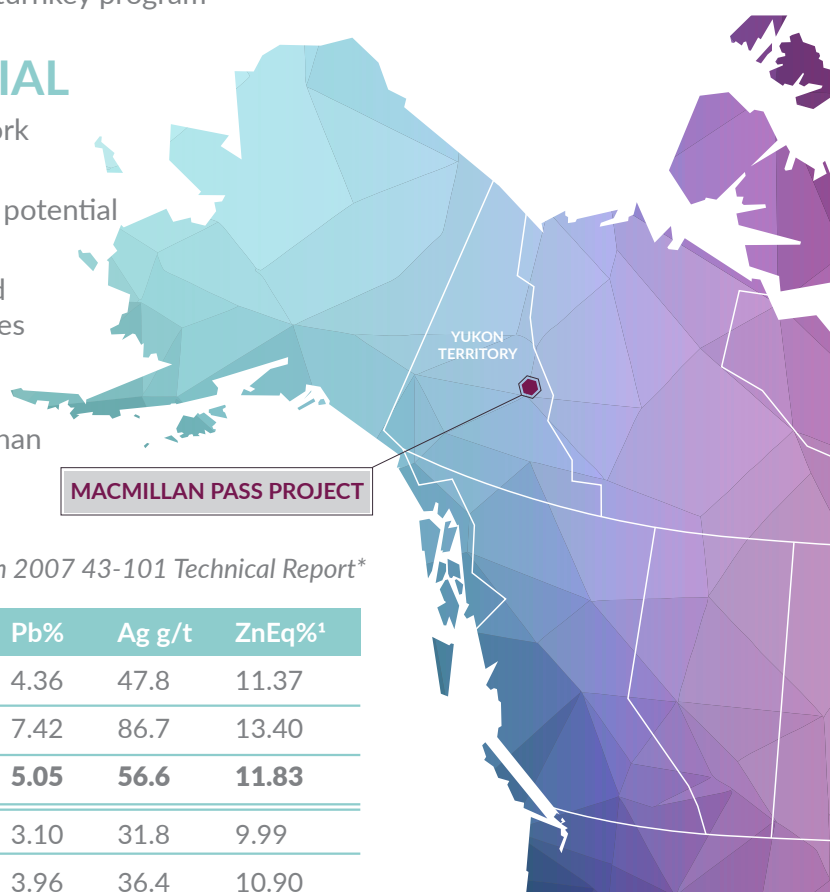
PROJECT OVERVIEW

- Located in Yukon, Canada, mining friendly jurisdiction
- Access via government maintained Canol Road or airstrip
- Claims cover large area of 5,159 Ha
- ~70,000m of drilling on the two properties since initial discovery
- Substantial combined resource between the two deposits
- Moderate costs for northern exploration
- Permits, water license and camp all in place for turnkey program

OWNERSHIP	Option to earn 100%
DEPOSIT TYPE	SEDEX
PRIMARY METALS	Zinc-Lead-Silver
LOCATION	Yukon, Canada
INFRASTRUCTURE	Road Access, Airstrip
STATUS	Drill program in 2017 will support resource update and PEA to be completed by H1 2018

EXCELLENT UPSIDE POTENTIAL

- Significant potential to expand upon historic work
- Upside potential to depth as very little deep drilling has been done with further upside potential along trend
- Footprint of the deposits is very small compared to property size - ample room for new discoveries
- Much of the rest of the ground remains little explored using modern exploration techniques (most recent exploration programs were more than 25 years ago)



HISTORIC RESOURCE Resource from 2007 43-101 Technical Report*

	Mt	Zn%	Pb%	Ag g/t	ZnEq% ¹
Tom (indicated)	4,977,010	6.65	4.36	47.8	11.37
Jason (indicated)	1,451,220	5.25	7.42	86.7	13.40
Indicated Total	6,428,230	6.33	5.05	56.6	11.83
Tom (inferred)	13,547,920	6.68	3.10	31.8	9.99
Jason (inferred)	11,001,150	6.75	3.96	36.4	10.90
Inferred Total	24,549,070	6.71	3.48	33.9	10.40

1. Zn equivalent does not include recovery or payables and is based on prices at 2017-05-04 (Zn \$1.16/lb, Pb \$1.00/lb and Ag \$16.44/oz)

*Taken from "Technical Report on the Tom and Jason Deposits, Yukon Territory, Canada" written by Scott-Wilson RPA for Hudbay Minerals in 2007 and available on SEDAR. A qualified person has not done sufficient work to classify these historical estimates as current resources. The Company has not verified these historical resources and is not treating these historical estimates as current mineral resources. While these estimates were prepared, in accordance with National Instrument 43-101 and the "CIM Guidelines" in effect at the time (2007), there is no assurance that they are in accordance with current standards and these resource estimates should not be regarded as consistent with current standards or unduly relied upon as such. Fireweed includes these historical estimates in this document for information purposes as they represent material historical data which have previously been publicly disclosed.

NI43-101 Qualified Person: Brandon Macdonald P.Geo., CEO and Director of Fireweed Zinc, and a Qualified Person under the meaning of Canadian National Instrument 43-101, is responsible for the technical information in this presentation.

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